

WHAT TO CONSIDER WHEN WRITING A WILL?

WHAT DO YOU OWN?

- ☐ Savings, pensions, and bank accounts
- ☐ Any property you own
- ☐ Any cars or other vehicles you own
- ☐ Valuable personal belongings
- ☐ Any benefits or entitlements that may have value

WHO YOU WANT TO BENEFIT FROM YOUR WILL?

- ☐ Family members
- ☐ Dependents
- ☐ The person you care for
- ☐ Charities or other organisations
- ☐ Friends or others you would like to include

PROVIDING FOR THE PERSON YOU CARE FOR

- ☐ Think about who will take over their care
- ☐ Will they need financial support
- ☐ Consider setting up a discretionary trust to avoid affecting their means-tested benefits – giving money directly could disqualify loved ones from benefits

CHOOSING EXECUTORS

- ☐ Choose someone you trust
- ☐ Choose someone who is capable of handling financial and legal matters
- ☐ Who understands your caring situation
- ☐ If you do not have someone close to you who could become an executor, you can appoint professional executors

PLEASE NOTE THIS IS NOT LEGAL ADVICE. THIS IS NOT AN EXHAUSTIVE LIST OF THINGS TO CONSIDER WHEN WRITING A WILL. FOR UP TO DATE LEGAL ADVICE ON WRITING A WILL, OR ANY OTHER LEGAL MATTER PLEASE CONTACT A SOLICITOR.

IF YOU NEED SUPPORT AS A CARER PLEASE EMAIL ADMIN@CARERSUPPORTDORSET.CO.UK, OR CALL US ON 0800 368 8349.